

LetsBuild Geniebelt User Guide



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Mobile

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Getting started on LetsBuild

> Create your account

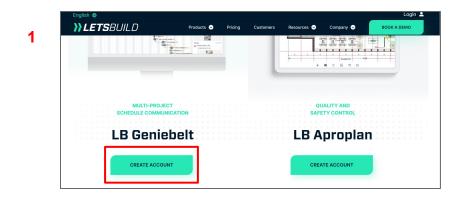
Log in to LetsBuild Geniebelt

> Set up your profile

I. GETTING STARTED ON LETSBUILD

I. 1. CREATE AN ACCOUNT on www.letsbuild.com/sign-up by clicking on CREATE ACCOUNT button

A confirmation email will be sent to your email address. Once your account is activated, you can log in.



	Work Email
	Phone
٩	Denmark
ſĹ	Company Name
	Password
	Password Confirmation

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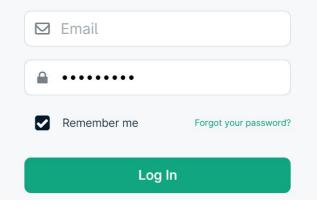
I. 2. LOG IN ON LETSBUILD Geniebelt

Go to https://geniebelt.letsbuild.com/#/sign_in and enter your email address and password.

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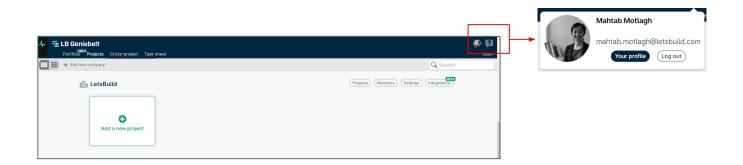
Welcome back!

Log in below to access your projects.

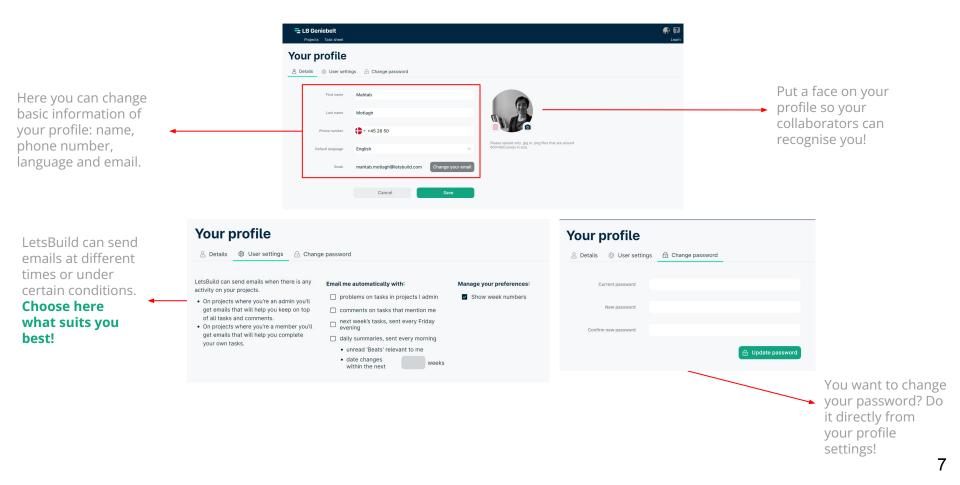


I. 3. MANAGE YOUR PROFILE

To complete tor edit your profile, find your avatar on top right corner of the page and click on it.



I. 3. MANAGE YOUR PROFILE



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Your project

> Create your programme

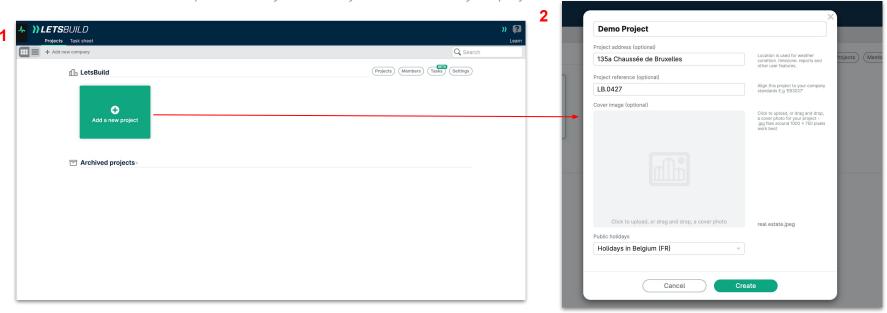
> Import your programme

> Use a template

> Download/re-import your programme

II. 1. CREATE YOUR PROGRAMME

To create your new project, click on **« Add a new project »**. After selecting the **« + »** button, you will be redirected to the next step. To create your project, you need to name it and document it *(address, project reference, cover image)* You can also choose which public holidays schedule you want to use in your project.



You can change this information at any time from the LetsBuild home page. Hover over your project and click on " or to access the settings.

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II. 1. CREATE YOUR PROGRAMME

Start from scratch.

Click on "**Add a task"** to start your project and land into the Gantt view of LetsBuild.

Re-use an existing project.

For repetitive projects, you can use an existing template with all the tasks already created.

Import your planning.

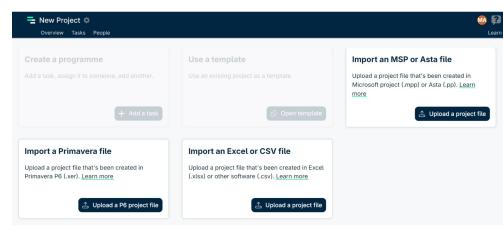
Import your MS Project, Asta PowerProject, or Primavera P6 project and start working directly on it.

New Project Overview Tasks People			MA PA
Create a programme Add a task, assign it to someone, add another. + Add a task	Use a template Use an existing project a	s a template	Import an MSP or Asta file Upload a project file that's been created in Microsoft project (.mpp) or Asta (.pp). Learn more Learn been created in Microsoft project file
Import a Primavera file Upload a project file that's been created in Primavera P6 (.xer). Learn more Learn more	Import an Excel or Upload a project file that (.xlsx) or other software	's been created in Excel	

II. 2. IMPORT YOUR PROGRAMME

Currently, we allow you to import files from these planning tools:

- MS Project
- Asta PowerProject
- Primavera P6



Below are data not supported by LetsBuild. These data types are ignored when imported into LetsBuild:

- Baseline
- Critical path
- Task durations
- Calendar/working week
- Resources

TIP: You can create and assign several forms at the same time in step 3: this allows you to save precious time in organising your inspections.

II. 2. IMPORT YOUR PROGRAMME

Here is an image to visualise the process when you import your programme from an external tool.



F.A.Q : How to import your programme in LetsBuild

F.A.Q : LetsBuild and P6, MSP & Asta

F.A.Q : How to import CSV & Excel

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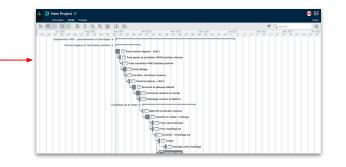
II. 3. USE A TEMPLATE

The second option to create your programme is to use an existing project as a template. Nothing difficult in this option, you just need to click on **"Open Template"**.

Then, select the project you want to use as a template, and insert the new start date in it. Then select what else you want to be copied. Description of tasks and tags are copied by default.

🗘 Use a template	>
Pick a project to use.	
Select or type to find the project	t ~)
New start date:	
Apr 9, 2024	
Also copy	
Public holidays	Cover photo
Logo and branding	Assignees
	Cancel Copy

That will create a new project with all the tasks from the project template but automatically adapted to the new start date. **For repetitive projects, this option allows you to save a LOT of time.**



II. 4. DOWNLOAD/RE-IMPORT YOUR PROGRAMME

You can download your programme at any moment, from the **"Tasks"** section. You can download it in 4 types of file : **CSV, PDF, JSON & XER** (only if you import it in XER format at the start).

小 እew project ♦														
Overview Tasks People														
	⊖, ⊕, 🚍	(1)												
Name	Q2 / 2018		719			2019			2019			2019		Q1/20
Name	ar Apr May Jun	Download	eb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan F
▼ General		Download CSV												
		Download to print or share PDF												
▼ Phase 1	Phase 1	Download as .XER												
Step 1		Download as JSON												
II Step 2			1	1	P s	tep 2	0%							

II. 4. DOWNLOAD/RE-IMPORT YOUR PROGRAMME

You can re-import your programme at any moment, from the **"Tasks"** section. You can upload a revision in different file types : **CSV, Excel, Asta, Primavera or MS-Project.**

It is important to note that in order for re-import to work correctly, you must re-import the same file you used for the initial import.

This is to ensure the existing tasks are synced correctly. When we import a file, we pull their IDs to match the tasks later when re-importing.

🕂 📑 The Glass Tower Offic	e Building 🌣			🚇 🔛
Overview Tasks People				Learn
	Q Q 🖳 🛱 🗘			T Q Search
Name	Jul 2023 27 28 Upload revisions	33 34	Sep 2023 G	Group details
▼ ENTREBOSQUES 4 - MZ J	CSV or Excel		N	lame
Task	👌 Asta, Primavera o	r MS-Project 💦 Task		Fechas De Entrega a Propietarios
Certificados Técnicos De Ocupación	Primavera P6		т	ask dates

This also means that if you delete a task within your file after import and then recreate that task, it will not match the task in GenieBelt as the IDs will not be consistent.

To do a re-import, you need to be a Project Leader or Project Admin.



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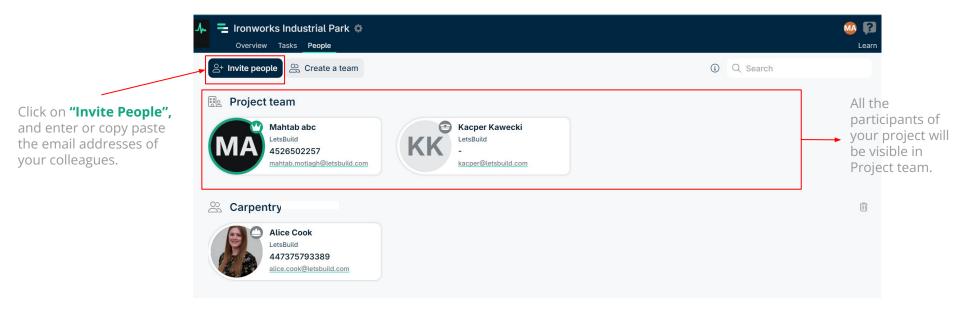
- > Add people to your project
- > Project roles in LetsBuild
- > Teams in LetsBuild
- > Create your company
- > Manage your company

Participants

& Company

III. 1. ADD PEOPLE TO YOUR PROJECT

One of the strengths of LetsBuild is collaboration. After creating your project, we advise you to invite all the stakeholders of your project within the application. For that, access the "**People**" section in the main menu.



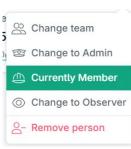


III. 2. PROJECT ROLES IN LETSBUILD

Every person you invite into LetsBuild will have a specific role according to their function and the actions that they will perform on the application.

To define or change the role of a collaborator, you just have to click on the **role icon** on the selected person, in order to access the management menu.

There are 4 roles that a user may be allocated :



 \odot

Project Leader

The Project Leader has full admin rights. There is only one project leader per project and they can delete or archive the project.

Admin

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The Admin has full admin rights. They can view, manage or modify anything in the project.

Member

They can view most aspects of the project, update progress and add comments, files, photos and new members.

Observer

They can display most aspects of the project, but cannot comment or modify anything.

III. 3. TEAMS IN LETSBUILD

To add more clarity in the organisation of your project, and to clearly define who needs to do what, you can group people by teams. Still in the "**People**" tab, just click on "**Create a Team**" at the top left. You can rename and delete teams except for project team. When deleting a team, the members will be moved to project team.

To add people on your team, click on the role icon of a person in project team, and click on "Change team".

Verview Tasks People		Learn 😂 Kacper Kawecki
Year Invite people Year Create a team 1 Year Project team Mahtab abc LesBuild 4526502257 mahtab.motlagh@letsbuild.com	 Create team Type in a name for your team. You can then start adding people. 	
Carpentry Alice Cook LetsBuid 447375793389 alice.cook@letsbuild.com	EL Cancel Create team	Remove person
		Image: Solution of the list or enter a new one below. Image: Select Image: Carpentry

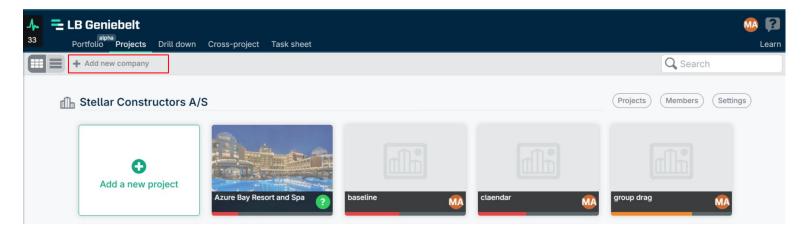
III. 4. CREATE YOUR COMPANY

Companies is a way for LetsBuild users to group and manage their projects and members.

It allows colleagues to gain visibility of the entire team and project portfolio, join any of the company's projects, and be part of the same subscription and feature set.

Every user is part of at least one company, but a user can be part of multiple companies. Every project is owned by one company.

Please note that if you are part of a project, it does not necessarily mean you are part of the company.



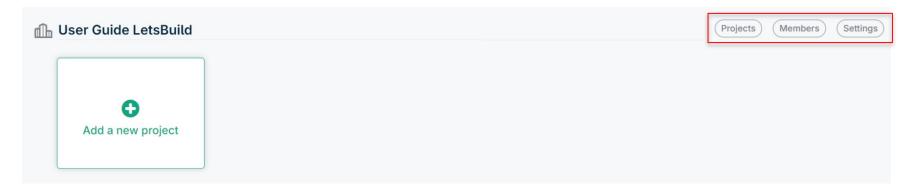
Basically, you will always have a company at the beginning of your LetsBuild journey. It will take the name of the company you filled in when you registered. To create a new company, you need to click on the "Add new company" button on the top left of your screen.

III. 4. CREATE YOUR COMPANY

After clicking on the "Add new company" button, you need to name it. Your company is now created!

ſ	Create company	×
ł	Type in a name for your new company. You'll automatically become the "company owner" and can start adding people and creating new projects.	
	User Guide LetsBuild	
	Cancel Create company	

The 3 options on the top right of your company allow you to manage and see which **Projects**, **Members** are linked to this company, and also you can change the name of your company or delete your company in the Settings tab.



III. 5. MANAGE YOUR COMPANY

When you open the Projects tab in your Company, you will see all the projects linked to your Company, with several information like:

- The Leader (Creator) of each projects
- Start Date & End Date of each projects
- The Progress % of each projects
- The Role you have in each projects

Stellar Constructors A/S Projects Members Settings Archived					+ Add	d a new project
Name 🗸		Leader	Start date	End date	Progress	Project role
Azure Bay Resort and Spa	¢	?	2014-04-01	2023-12-15	22%	Project member
baseline	¢	MA	2024-04-03	2024-04-03	45%	Project leader
calendar	¢	MA	2024-03-14	2024-03-14	40%	Project leader
create a new project		?	2024-01-12	2024-03-07	0%	Join
group drag	¢	MA	2023-09-19	2023-11-16	67%	Project leader
Ironworks Industrial Park	¢	MA	2023-03-29	2024-01-12	1%	Project leader
It's all about people	¢	MA	2024-02-21	2024-04-09	0%	Project leader

III. 5. MANAGE YOUR COMPANY

On the Members tab, the most important feature is the **ability to manage the company role of each member** (if you are company admin or owner).

Stellar Constructors A/S	Projects Members Settings Archived	+ Add members
Name 🗸	Email	Company role 🚯
joelle@letsbuild.com	joelle@letsbuild.com	Company member Remove user
maht@gmail.com	maht@gmail.com	Company member Remove user
Mahtab abc	mahtab.motlagh@letsbuild.com	Company owner
Nathan Barry	nathan@letsbuild.com	Company member Remove user

Company Member

Can access any company project and can create project in the company.

Company Admin

Can create and delete company projects, add and remove company members, and reassign project leaders in company projects.

Company Owner

Can delete the company once all projects are deleted, can also function as a company admin.

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> Project views

> Create a task

> Tasks statuses

> Communicate on a task

Introduction to tasks & Project views

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In LetsBuild, you have two ways to display all the information of your project. Firstly, open one of your projects. By clicking on 📃 🔤 in the



navigation, you can access the different views. Each view has a particular role that will be explained in the following slides.

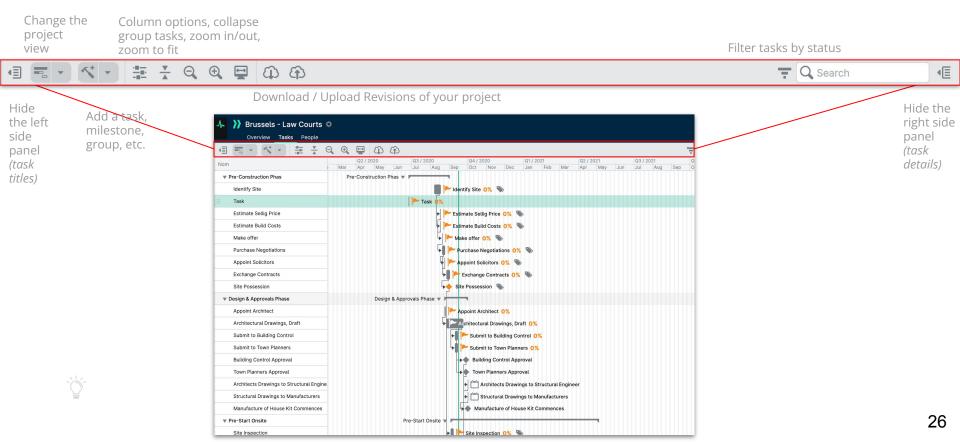
Note- we are retiring Tree view.

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of access, netting and handball I how 2 coss, netting and handball 0% I how 2 coss, net not not not not not not not not not no			fice 0%	4 4 0000	5 4 0000	0.11		•	
xp 2 11 Apr 2023 <				4 Apr 2023	5 Apr 2023	2 days		A	
CCC Dock Pits & Retaining Wall D16 28 Feb 2018 27 Mar 2019 393 days Project Gantt view 13 Sep 2023 26 Sep 2023 10 days contractor02 00 8 Store Column Installation - Inc. sprinkler tank 5 Apr 2023 21 Apr 2023 10 days contractor02, priority 60 9 Group 20 Apr 2023 15 May 2023 17 days sc1 60				11 Apr 2023	11 Apr 2023	1 days			
Project Gantt view 28 Feb 2018 27 Mar 2019 393 days 9 9 ling Matt 13 Sep 2023 26 Sep 2023 10 days contractor02 00 8 Store Column installation - Inc. sprinkler tank 5 Apr 2023 11 days contractor02, priority 00 9 0 mar/s 00 mar/s 15 May 2023 15 May 2023 17 days col	Pits & Retaining Wall	PCC Dock Pit	ts & Retaining Wall 0% 🖏						
Project Gantt view 8 Store Column installation - Inc. sprinkler tank 5 Apr 2023 21 Apr 2023 10 days contractor02, priority Image: Column installation - Inc. sprinkler tank 5 Apr 2023 11 Apr 2023 10 days contractor02, priority Image: Column installation - Inc. sprinkler tank 5 Apr 2023 12 Apr 2023 17 days scl Image: Column installation - Inc. sprinkler tank Solution - Inc. sprinkler tank 15 May 2023 17 days scl Image: Column installation - Inc. sprinkler tank Image: Column installation - Inc. sprinkler tank 16 Apr 2023 17 days scl Image: Column installation - Inc. sprinkler tank Image: Column tank Image: C	ian			28 Feb 2018	27 Mar 2019	393 days			
8 Store Column Installation - Inc. sprinkter tank 5 Apr 2023 21 Apr 2023 10 days contractor02, priority 9 Oreup / Poundations 20 Apr 2023 15 May 2023 17 days sc1		7	Piling Matt	13 Sep 2023	26 Sep 2023	10 days	contractor02	MA	
	Ject Gantt	» «	Stone Column installation - inc. sprinkler tank	5 Apr 2023	21 Apr 2023	10 days	contractor02, priority	(
10 🗆 Group / Install LIF. Pit 9 May 2023 10 May 2023 2 days sc1		9	Group / Foundations	20 Apr 2023	15 May 2023	17 days	sc1	MA	
		10	Group / Install Lift Pit	9 May 2023	10 May 2023	2 days	sc1	MA	
11 U droup / 9 May 2023 24 May 2023 11 days sc1		11	Group / Underground Ducts and Drainage	9 May 2023	24 May 2023	11 days	sc1		

Table editor view

A. GANTT VIEW

The Gantt view is the most widely used because it combines the strengths of the following two views: it allows you to make changes on several tasks and it also allows you to see the consequences of these changes.



A. GANTT VIEW

One of the interesting features of this view is the possibility to adjust the columns and display more information **task by task**.

Image: Production Plass Pre-Construction Plass Image: Pre-Construction Plass Ima	Aujourd'iKindar → 26 -31 → 56 -61 → 20 -25 → 17 -22 → 17 -22 →
Order trade Image: Contraction of trade Image: Con	26 -31 56 -61 20 -25 20 -25 -17 -22
Nom Odd / 2020	56 -61 20 -25 20 -25 -17 -22
Nom Nom Approx <	20 -25 > 20 -25 > -17 -22 >
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Task Amage offer Calculate of all codes Make offer Make off	-17 -22 🍾
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A Estimate Build Costs 0 Purchase Negotiations 2020-08-2 30 Purchase Negotiations Purchas	17 -22
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Exchange Contracts Xabape Contracts <	-10 -15
Site Possession Ste Posse	
	-15 -20 🥆
Appoint Architect	-12 -17 🥆
Architectural Drawings, Draft	-2 -7 🥆
Submit to Building Control Os Submit to Town Planners 2020-09-10 2020-09-14 3d Submit to Town Planners	-2 -7 🥆
Submit to Town Planners 0% Building Control Approval 2020-09-28 2020-09-28 0d Building Control Approval	0 0 →
Building Control Approval Town Planners Approval 2020-09-28 2020-09-28 0d Town Planners Approval	0 0 →
Town Planners Approval Architects Drawings to Structural Engine 2020-10-01 1d Architects Drawings to Structural Engine	0 0 →
Architects Drawings to Structural Engine Diagonal Diagona	0 0 →
Structural Drawings to Manufactures GHouse Kit Commences Manufacture of House Kit Commences 2020-10-01 2020-10-01 0d Manufacture of House Kit Commences	0 0 →
wanualcure of house Kit commences Pre-Start Onsite	
Site Inspection 0% Site Inspecti	\rightarrow

View task names only



The simplest and most refined view.

Show dates and duration

A slightly more detailed view to be more precise about the start and finish dates, and the overall duration of a task.

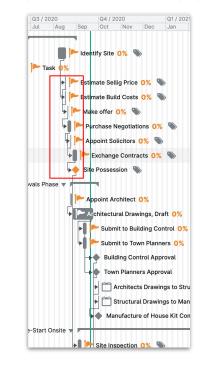
Show 1 week trend

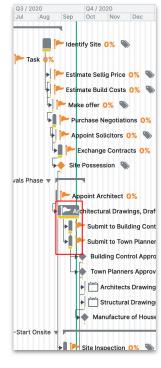
Very handy view to visualise at a glance the trend of the evolution of a task over the last week. **27**

A. GANTT VIEW

One of the interesting features of this view is the possibility to adjust the columns and display more informations tasks by task.

Nom	35 jour	s28 jours	s 21 jours	s 14 jours	s 7 jours	Aujouro	l'hTeinc
Pre-Construction Phas							\rightarrow
Identify Site	-6	-11	-16	-21	-26	-31	>
Task	-36	-41	-46	-51	-56	-61	>
Estimate Sellig Price	0	-5	-10	-15	-20	-25	>
Estimate Build Costs	0	-5	-10	-15	-20	-25	>
Make offer	0	-2	-7	-12	-17	-22	>
Purchase Negotiations	0	-2	-7	-12	-17	-22	>
Appoint Solicitors	0	0	-5	-10	-15	-20	1
Exchange Contracts	0	0	-2	-7	-12	-17	>
Site Possession	0	0	0	-5	-10	-15	>
Design & Approvals Phase							\rightarrow
Appoint Architect	0	0	-5	-10	-15	-20	>
Architectural Drawings, Draft	0	0	-2	-7	-12	-17	1
Submit to Building Control	0	0	0	0	-2	-7	>
Submit to Town Planners	0	0	0	0	-2	-7	>
Building Control Approval	0	0	0	0	0	0	-
Town Planners Approval	0	0	0	0	0	0	\rightarrow
Architects Drawings to Structural Engin	ie: 0	0	0	0	0	0	\rightarrow
Structural Drawings to Manufacturers	0	0	0	0	0	0	
Manufacture of House Kit Commences	0	0	0	0	0	0	\rightarrow
▼ Pre-Start Onsite							\rightarrow
Site Inspection	0	0	0	-2	-7	-12	>





Show dependency lines

The dependency lines makes it possible to see which tasks are related to each other, making it easier to prioritise.

Show baseline

Fixed baselines help you see what's behind or ahead of your original plan.

Show 5 week trend

Same as the trend over 1 week, but this time over 5 weeks. Perfect to better understand WHERE and WHEN a delay may have occurred.

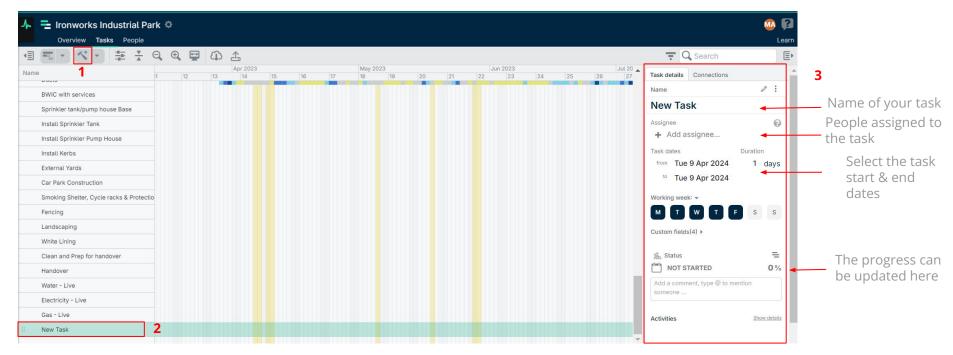
B. TABLE EDITOR VIEW

The table editor view is a powerful feature to give you a better overview of your planned tasks where you can change dates, duration, assignee etc.

≁ =	Ironworks Industrial Park Verview Tasks People						🤷 🎼 Lea
#	Task	Start date	Finish date	Duration	Tags	Assignee	Delete
56	Group 4 / Test and Commissioning	19 Jul 2023	8 Aug 2023	15 days			^
57	Group 4 / Flooring install	19 Jul 2023	1 Aug 2023	10 days			
58	Group 4 / Final Decorations	19 Jul 2023	2 Aug 2023	11 days		Add assignee	Ŵ
59	Group 4 / Clean and Prep for Handover	19 Jul 2023	2 Aug 2023	11 days		MA Mahtab abc mahtab.motlagh@letsbuild.com	
60	Group 4 / Handover	due \rightarrow	19 Jul 2023			kice Cook alice.cook@letsbuild.com Kacper Kawecki kacper@letsbuild.com	
61	Group 4 / Main Drainage	19 Jul 2023	7 Sep 2023	37 days		Blazej Prod Grzelinski blazej@geniebelt.com	
62	Group 4 / Ducts	19 Jul 2023	9 Aug 2023	16 days		Kacper Kawecki kacper@geniebelt.com	
63	Group 4 / BWIC with services	19 Jul 2023	2 Aug 2023	11 days		Jason Ruddle jason.ruddle@letsbuild.com	
64	Group 4 / Sprinkler tank/pump house Base	19 Jul 2023	2 Aug 2023	11 days		bob@letsbuild.com Mark Wedel mark.wede(@letsbuild.com	- 1
65	Group 4 / Install Sprinkler Tank	19 Jul 2023	25 Jul 2023	5 days		Indix.weuetevietsbulld.com	
66	Group 4 / Install Sprinkler Pump House	19 Jul 2023	8 Aug 2023	15 days			

IV. 2. CREATE A TASK

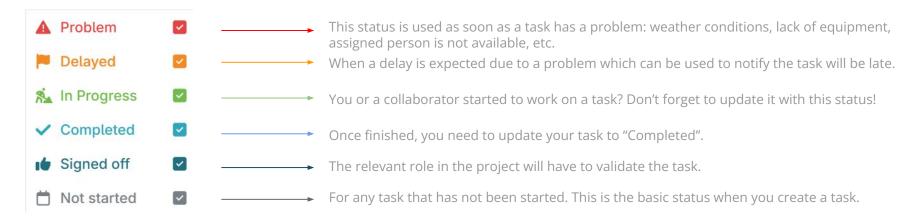
In order to create a new task, you just need to go to the "**Tasks**" tab, and click on the **s**icon. That will create a new task immediately beneath whatever task you clicked on, and then you can add and edit details of the task.



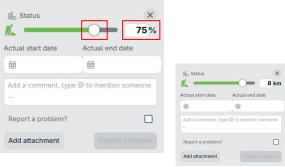
TIP : You can assign more than 1 person to a task. The people you added to a task can then add people on this task, too.

IV. 3. TASK STATUSES

In order to track the progress of a task, we use different task status in LetsBuild. There are 6 different statuses available.



To update your task and automatically choose the correct status, simply **drag the task completion bar**, or manually **change the progress of the task (in % or custom unit)**.



IV. 4. COMMUNICATE ON A TASK

One of the most used and practical features of LetsBuild is to be able to communicate directly on tasks without having to call or send messages via other applications/tools. When you need to explain something or give information on a task, **you can directly add comments on it.** Open a task, and you will have on the task detail tab an **"Add a comment"** text box, right after the Status. The comment will show in the activity trail.

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		Assignee
		+ Add assignee
		Task dates Duration
		from Wed 3 Apr 2024 1 c
		to Wed 3 Apr 2024
		Working week: 💌
		Tags ▶
		춟. Status
		DELAYED 5
		Add a comment, type @ to mention someone
		Activities Show 1
		Mahtab abc this is delayed.
		by Mahtab abc Tue, 9 Apr 2024

TIP : The activities trail is a powerful way to visualise the actions and comments on a task, and to have dated evidence of its progress.

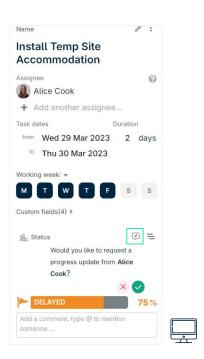
}}LETSBUILD

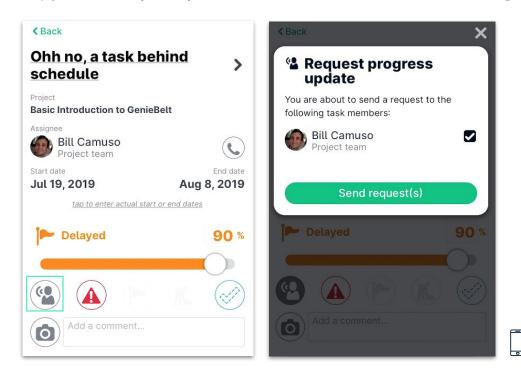
Update your live project

- > Requesting updates
- > Signing off/rejecting a task
- > Search and filter
- > Edit task

V. 1. REQUESTING UPDATES

With LetsBuild, when there's no progress being reported on a task, simply click the '**Request Update**' button to send a notification to the task assignee.





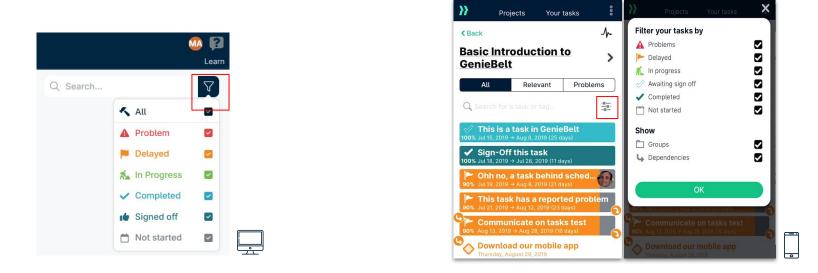
V. 2. SIGNING OFF/REJECTING A TASK

As a Project Admin, it is part of your responsibility to either Sign Off or Reject tasks that have been marked complete by others.



V. 3. SEARCH AND FILTER

Within LetsBuild, it is possible to not only filter your tasks by current Status, but to also search within your tasks by various different criteria, such as task name, group name, tags and task assignee. To filter your tasks based on current Status, click the icon next to the Search bar. When using the Search bar, the results visible in the Gantt chart will be filtered on your search results. This is especially useful when needing to filter tasks based on task assignee or when using Tags.

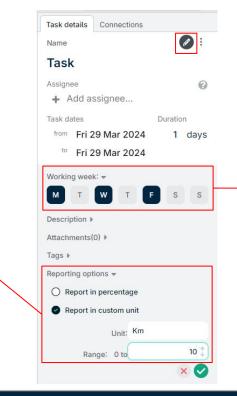


TIP: This feature is accessible in both desktop and mobile app environments. **TIP:** Project Admins can filter on Tasks Awaiting Sign Off to speed up the process for task sign off.

A. Custom Units and Custom Working Week

To access some additional options on each task, first click the *some additional options* on (boxed in Red to the left) to edit the Task Details.

Within LetsBuild, the default setting is to report progress in percentage completion. However we realise that this isn't always the best way to report progress, so progress can also be reported in **Custom Units e.g.** e.g. windows in a house, linear meters of train tracks, square meters of paint, etc. Custom Units can help remove uncertainty around progress updates from the field. Once the Custom Unit is set, all progress reports will be in an **easily quantifiable number while progress in the Gantt Chart view will still be shown as a percentage.**



Custom working week

You can adjust the working days of a task. Dark blue means working day. This will be taken into account in progress calculation and automatic scheduling.

TIP: Only Project Owners or Project Admins can edit these details. F.A.Q: <u>How to use custom working week option</u>

C. TAGS

Within LetsBuild, we have the ability to add **Tags** to all activities within the project. These Tags are an additional source of Metadata that can be used to filter your project's activities, and Tags can also be used in **Cross Project** reporting modules.

To create a new Tag, first click on the *p* icon in the top right corner of the Task Details panel. From there, simply select the Tags setting and create your new Tag in the text box.

There is no limit to the number of Tags created and multiple Tags can be applied to each activity. Some example uses for Tags include:

- *Contractor/Subcontractor Tags* (allows activities to be filtered based on the company responsible)
- Reasons for Delay
- Reasons for Problems
- Work Packages
- Tracking Plant & Equipment

Once a Tag has been applied to a Task, the 👒 icon will appear to the right of the Task name in the Gantt Chart view.

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	Duration
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9 Mar 2024	
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	signee 9 Mar 2024 9 Mar 2024 • • • • • • • • • • • • • • • • • • •

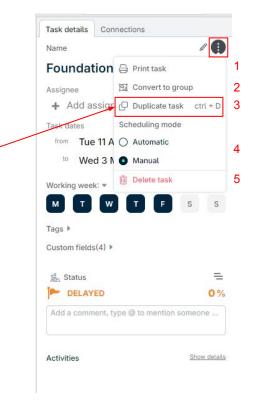
C. Additional Actions

Click on : on top right corner.

- 1. You can **print** a task and decide which details you would like to include.
- 2. You can convert a task to a group and keep the task within it.
- 3. **Duplicate Task** saves you a lot of time and repetition with creating and editing tasks one by one. Complete on task that has certain elements repeating in upcoming ones, click on Duplicate or press ctrl+D, choose the elements you want to duplicate in new tasks. You are all set now. Press ctrl+D as many times as you need tasks.

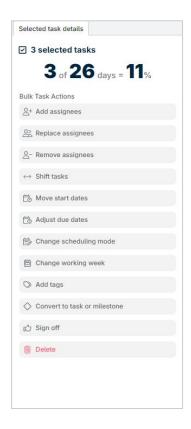
	d like to duplicate from "Piling Matt". Id other activities will not be duplicated.
The duplicated task will be placed	l at the end of your plan.
Piling Matt (Copy)	
Assignees	Description
Start and due dates	Tags
U Working week	Custom units
These options will be remembered for the keyboard shortcut - ctrl + D (Windows) or	next duplication, and you can bypass this modal by using th
keyboard shortcut - cirt + D (windows) of	cilia + b (Mac)

- 4. Change Scheduling Mode
- 5. Delete a task (keyboard shortcut works too.)



D. Bulk actions

To save time, we can take many actions in bulk to multiple activities within the project. To achieve this, from the main Gantt Chart view, click and hold the **Shift key** to select multiple activities in a row or click and hold the **Control key** to select specific activities only. Once all the relevant activities have been selected, the Bulk Editing options will appear on the right hand side of your screen.

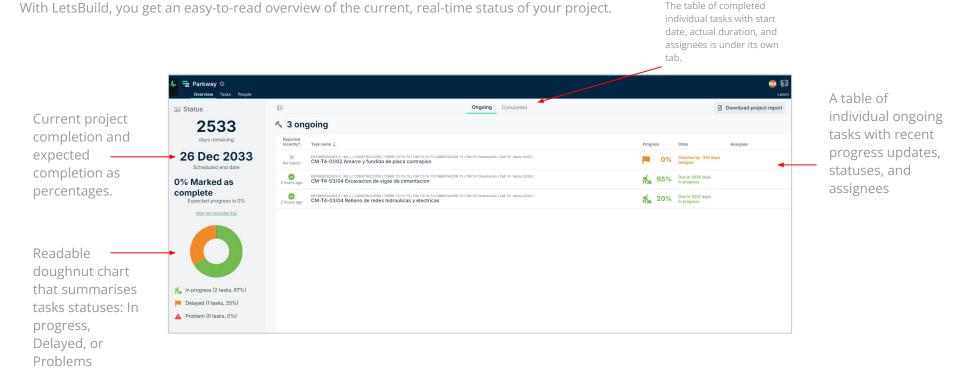


}} LETSBUILD

- > Overview
- > Portfolio
- > Print PDF & task report
- > Export CSV

Overview & report

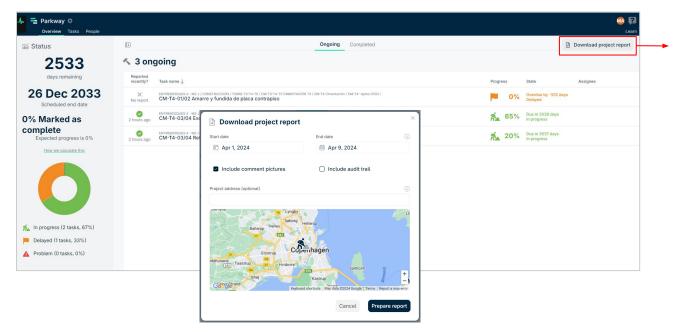
VI. 1. PROJECT OVERVIEW





VI. 1. PROJECT OVERVIEW

The project report can be used for regular project meetings or distributed and shared with colleagues and clients. So from this view you are able to download a printable project report.



The project report includes a summary of task progress, completion, delays, problems, and comments reported as well as photos and files that were uploaded in the chosen time period.

VI. 2. PORTFOLIO

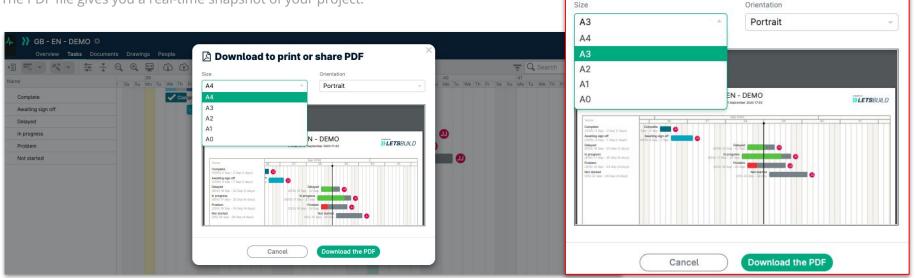
Our portfolio feature provides an excellent eagle eye overview of the progress across your multiple projects.



TIP: Portfolio feature is useful if you are managing multiple projects. **F.A.Q :** <u>How to use portfolio view</u>

VI. 4. PRINT PDF AND TASK REPORT

Download a copy of your project as a PDF file for printing and sharing at any time. The PDF file gives you a real-time snapshot of your project.



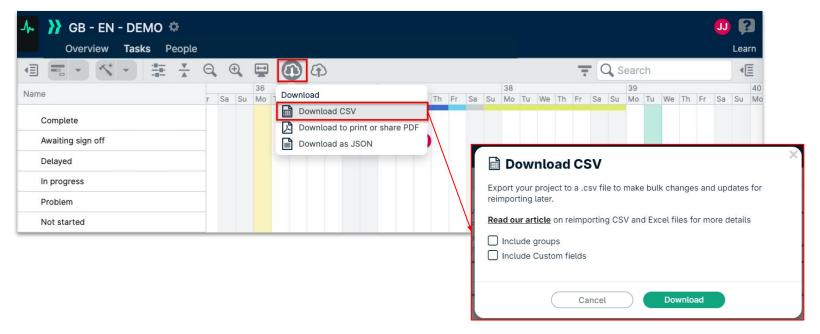
Download to print or share PDF

Download your whole construction project or print tailored charts to share with your people and teams with only the task and information that you need them to concentrate on. You can adjust paper size and orientation of the file.

TIP: Use the preview to ensure all your tasks fit properly onto the pages you want to download.

VI. 5. EXPORT CSV

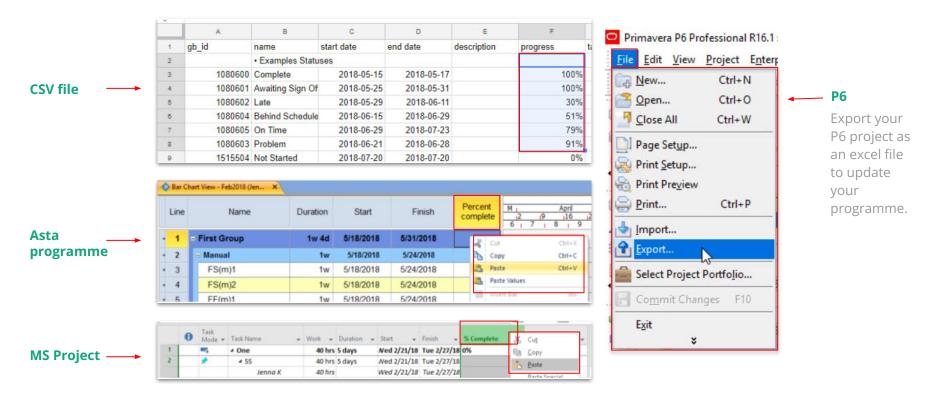
Export the progress percentage of your project's tasks and add them into your native programme. This will ensure that your project's files in MS Project, Asta, and P6 are up to date.



TIP: Unique URLs for each group and task of your project in the export, allows you to open up GenieBelt on a specific task and group from your native programme, giving you easy access to all the data you need while planning.

VI. 5.1 EXPORT CSV

Update the latest progress completion percentage from GenieBelt into your native planning tool! Match the column in MS Project, Asta, and P6 by selecting and copying the entire progress column (except the header).



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- > Download mobile app
- > Work offline with mobile app
- > Percentages and statuses
- > Identify and solve problems
- > Comments and mentions
- > Photos and attachments

Progress update on mobile

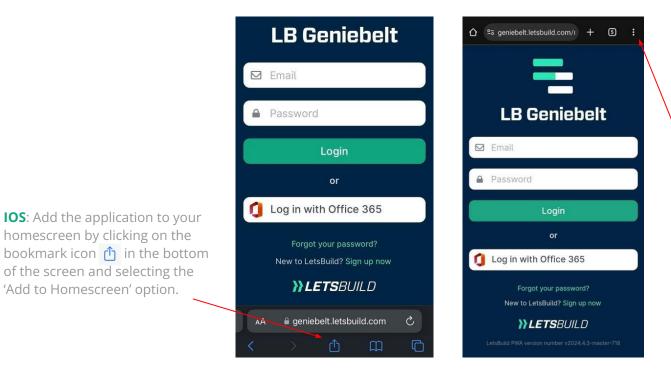
VII. 1. DOWNLOAD THE MOBILE APP

homescreen by clicking on the

of the screen and selecting the

'Add to Homescreen' option.

Go to https://geniebelt.letsbuild.com/mobile/. Currently, it is only possible to download the mobile app through HTML.

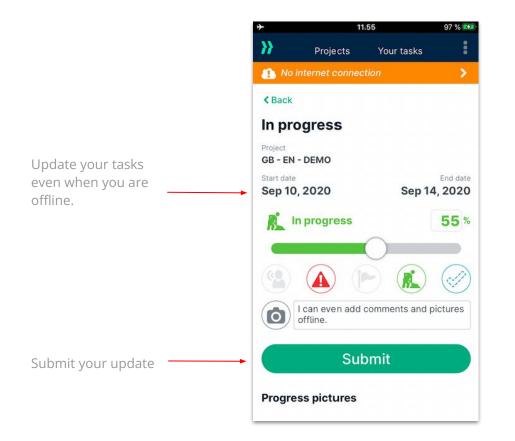


Android: Add the application to your homescreen by clicking on the three little dots **:** on the top of your screen and selecting the 'Install app' option.

TIP: We recommend using Safari for iOS, and Google Chrome for Android. The application should look like 🖻 on your phone homescreen.

VII. 2. WORK OFFLINE WITH MOBILE APP

If you are on site with limited or no internet connection, you are still able to work offline.



Easily synchronise your data when you are online again by tapping your finger on the screen and pulling it downwards.

I 3 ବ 12.02	97 %
Projects Your tasks	
Q Search for a project.	
DEMO	74%
DEMO - AK	30%
DEMO - Details Co	0%
Designerprojekt	0%
GB - 1	0%
GB - EN - DEMO	44%

VII. 4. PERCENTAGE AND STATUSES

Following the progress of your tasks is **very easy and intuitive**. Each task in your projects has a color and an icon, which represents the given status and percentage update of the task.





VII. 5. IDENTIFY AND SOLVE PROBLEMS

If a problem needs to be reported such as a late delivery or if something is incorrectly constructed, **simply click the problem icon** and provide details and photos to the task. **Remember to submit your update.**

1 3 ? 09.30 28 % In progress > Project GB - EN - DEMO Assignee JJ Joelle Jelsted C Project team Start date End date Sep 10, 2020 Sep 14, 2020 tap to enter actual start or end dates Problem reported Problem Δ Problem 25% Problem Icon 0 Problem 0 Problem 0 1 E6AE9219-5C52-4572-BD82-BA6328B0F813.jpeg E6AE9219-5C52-4572-BD82-1 BA6328B0F813.jpeg Submit

Once the problem is resolved, the problem
icon just needs to be turned off in the next update.

VII. 6. COMMENTS AND MENTIONS

It is very simple to comment on a task or mention someone so they will be notified.

On each task there is a comment field where you can write your note or mention someone. **To mention someone, simply use the @ symbol and then their name.**

You can leave a comment or a mention someone without having to change the progress.

Tue 15 Sep				🗢 20 % 💽
}} LETS BUILD	Projects	Your tasks		:
< Back				
In progre	SS		>	
Project GB - EN - DEM	0			
Assignee JJ Joelle A Project t			C	
Start date Sep 10, 202	0	,	End date Sep 17, 2020	
Actual start date			Actual end date	
Tap to add			Tap to add	
🕵 In prog	gress		75 %	
9				
	e leave a commen Joelle Jelsted oelle.jelsted@lets	Boudes •		
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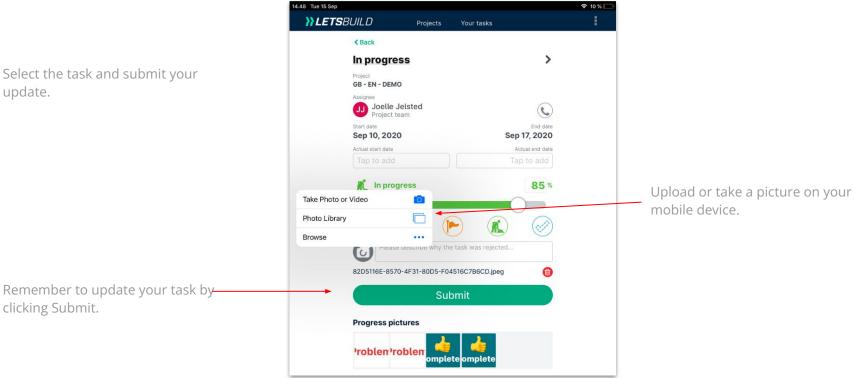
TIP: Any comment will create a beat notification (more on that on p.57) for the admin users and any member assigned to the task.

VII. 7. PHOTOS AND ATTACHMENTS

Upload photos and attachments with few easy clicks.

Select the task and submit your update.

clicking Submit.



*LETS*BUILD

Cross Project

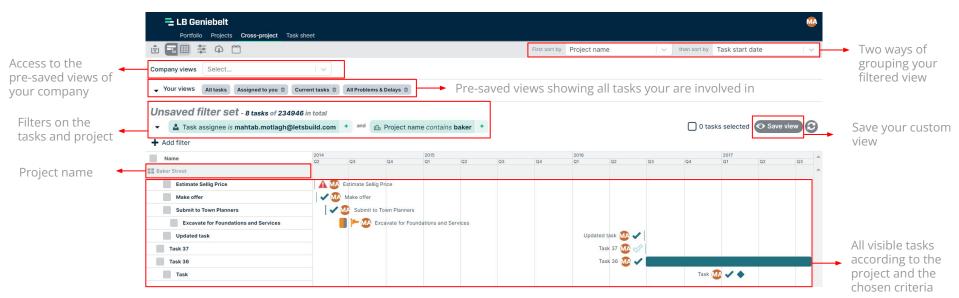
VIII. 1. CROSS PROJECT

What is the Cross Project feature?

For users with several projects at the same time, Cross Project provides **a view of all tasks across all projects at once.** The multitude of filters makes it possible to create different views and adapt it to the type of person using Cross Project. For example, you can choose to see all tasks that are overdue in the last 7 days, or problems over a larger period of time. This can also allow you to focus on a specific date, especially in 'repetitive' projects, where new milestones arrive on different projects at the same time.

Whether you are an administrator and want to have an overview of all your projects or whether you are executing on different sites, **Cross Project** can help you see everything.

To access the Cross Project Tab, click on it on the main menu.



}}LETSBUILD

Notifications

> Overview

> BEATS notifications

> Emails notifications

IX. 1. OVERVIEW

In LetsBuild, there are two different ways to notify or get notified about what's going on: BEATS Notifications & Email.

BEATS Notifications

Directly in the application.

BEATS represent each activity that is taken on your project.

If a task is updated, a person invited, a task assigned, the project name updated, the BEATS will record it for everyone to follow.

The type of things that are not included are dependency creation, project export, project report creation, print Gantt.

Very useful to be quickly updated with the latest activities when using the application.



Email

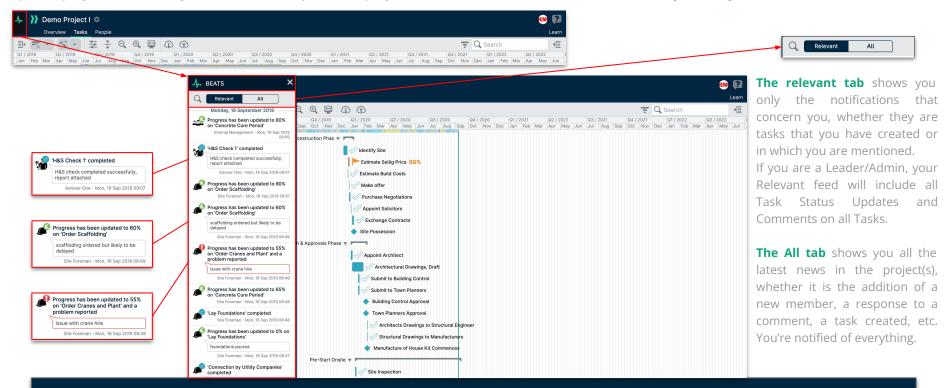
Outside the application.

For each situation, receive a dedicated email with all the information you need to know. In a construction project, you need to see everything every time. By activating emails notifications, be notified each time there is an issue, a mention about you, your next week tasks or a simple summary of what happened this week.

Very useful for notifying different people at the same time, highlighting a problem or report progress.

IX. 2. BEATS NOTIFICATIONS

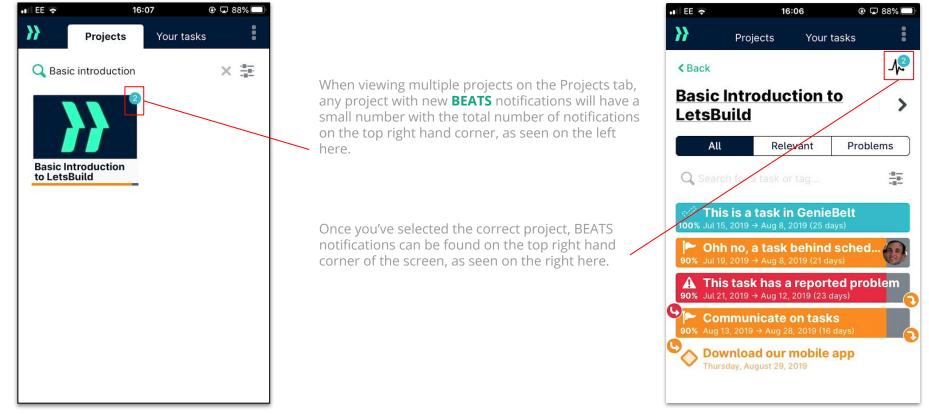
When you're on your desktop, it's easy to access your BEATS notifications. You can view the BEATS notifications of all your projects, or open a specific project and see only the BEATS of that particular project. In both cases, **click on the icon at the top left of your screen.**



TIP: When you are on the view of all your projects, you can mark all your BEATS notifications as read with a single tap on the 👩 button at the top of your BEATS window.

IX. 2. BEATS NOTIFICATIONS

When you're on the mobile application, **"BEATS" are available on the app**, but you cannot currently activate Push Notifications. These notifications will notify you directly through the LetsBuild app when a task is completed, or if there are any issue or mention of you.



IX. 3. EMAILS NOTIFICATIONS

For each situation, receive a dedicated email with all the information you need to know: **in a construction project**, you need to see everything every time.

To choose which emails you want to receive, go to user settings on your profile, and check the box corresponding to the notification you wish to use. In LetsBuild, you can choose to activate 4 types of email automatically sent to you:

WHEN THERE ARE

WHEN THERE ARE

WHEN YOU WANT TO KNOW

WHEN YOU WANT TO KNOW

PROBLEMS ON A TASK

As soon as an issue is reported on LetsBuild in your project, receive a dedicated email about this problem. (Only in projects you are Admin on.)

COMMENTS ON A TASK THAT MENTION YOU

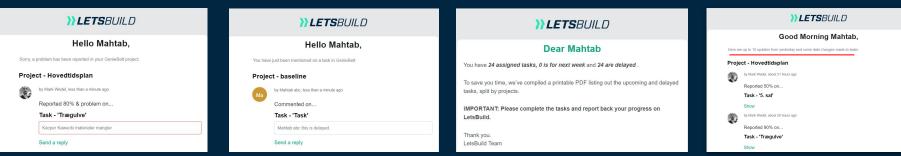
When there is a comment on a task you are assigned to or you are mentioned in a comment on any task, you will receive an email.

TASKS FOR NEXT WEEK

Each friday, you can receive a specific email in which you will have all the tasks you need to do for the next week. A nice outline before starting the week!

DAILY SUMMARIES

If you want to go further into the micro-management of your project, every morning you can receive a summary of up to 10 updates from the previous day on the tasks, problems or actions done.



LETSBUILD

Support & documentation

62

X. SUPPORT & DOCUMENTATION







For a quick answer, **check out our FAQ!**

Go to the FAQ

If you have any questions, please contact us by email: support@letsbuild.com Find the answers to your questions directly from the application by clicking on **at the top right corner.**